

# CERTIFICATE OF DEPOSIT IRA – DEBIT TRANSACTION FORM

ACCOUNT NAME \_\_\_\_\_

DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

PREPARED BY \_\_\_\_\_

### CD IRA TRANSACTIONS

271 - PREMATURE DISTRIBUTION	283 - TRANSFER TO ANOTHER ACCOUNT
272 - DISTRIBUTION EXCEPTION APPLIES	284 - TRANSFER TO ANOTHER SOURCE
273 - DISABILITY DISTRIBUTION	285 - TRANSFER DUE TO DIVORCE
274 - DEATH DISTRIBUTION	286 - NON-DEDUCTIBLE DISTRIBUTION
275 - OTHER DISTRIBUTION	287 - DIRECT ROLLOVER TO IRA
276 - NORMAL DISTRIBUTION	288 - DIRECT ROLLOVER TO Q.R.P.
277 - EXCESS CONTRIBUTION CURRENT YEAR	289 - EXCESS ANNUAL ADDITIONS
278 - EXCESS CONTRIBUTION PREVIOUS YEAR	290 - ROTH DISTRIBUTION
279 - DIVORCE PREMATURE	291 - RECHARACTERIZATION PREV. YR. DISTR.
280 - DIVORCE EXCEPTION APPLIES	292 - COVERDELL DISTRIBUTION
281 - EARNINGS ON EXCESS CURRENT YEAR	293 - SIMPLE DISTRIBUTION
282 - EARNINGS ON EXCESS PREVIOUS YEAR	294 - RECHARACTERIZATION CURR. YR. DISTR.

AMOUNT

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TRAN CODE

 

ACCOUNT NUMBER

         

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