

CERTIFICATE OF DEPOSIT IRA – CREDIT TRANSACTION FORM

ACCOUNT NAME _____

DATE ____/____/____

PREPARED BY _____

CD IRA TRANSACTIONS

- 671 - CURRENT YEAR CONTRIBUTION
- 672 - PREVIOUS YEAR CONTRIBUTION
- 673 - EMPLOYER CURRENT YEAR CONTRIBUTION
- 674 - EMPLOYER PREVIOUS YEAR CONTRIBUTION
- 675 - ROLLOVER CONTRIBUTION
- 676 - TRANSFER FROM ANOTHER ACCOUNT
- 677 - TRANSFER FROM ANOTHER SOURCE
- 678 - NON-DEDUCTIBLE CONTRIBUTION CURRENT YEAR
- 679 - NON-DEDUCTIBLE CONTRIBUTION PREVIOUS YEAR
- 680 - ROTH CONTRIBUTION
- 681 - RECHARACTERIZATION CONTRIBUTION

AMOUNT

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TRAN CODE

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ACCOUNT NUMBER

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