

## SAVINGS IRA – DEBIT TRANSACTION FORM

ACCOUNT NAME \_\_\_\_\_

DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

PREPARED BY \_\_\_\_\_

## SAVINGS IRA TRANSACTIONS

171 - PREMATURE DISTRIBUTION	183 - TRANSFER TO ANOTHER ACCOUNT
172 - DISTRIBUTION EXCEPTION APPLIES	184 - TRANSFER TO ANOTHER SOURCE
173 - DISABILITY DISTRIBUTION	185 - TRANSFER DUE TO DIVORCE
174 - DEATH DISTRIBUTION	186 - NON-DEDUCTIBLE CONTRIBUTION
175 - OTHER DISTRIBUTION	187 - DIRECT ROLLOVER TO IRA
176 - NORMAL DISTRIBUTION	188 - DIRECT ROLLOVER TO Q.R.P.
177 - EXCESS CONTRIBUTION CURRENT YEAR	189 - EXCESS ANNUAL ADDITIONS
178 - EXCESS CONTRIBUTION PREVIOUS YEAR	190 - ROTH CONVERSION DISTRIBUTION
179 - DIVORCE PREMATURE	191 - ROTH DISTRIBUTION
180 - DIVORCE EXCEPTION APPLIES	192 - EDUCATION DISTRIBUTION
181 - EARNINGS ON EXCESS CURRENT YEAR	193 - SIMPLE DISTRIBUTION
182 - EARNINGS ON EXCESS PREVIOUS YEAR	194 - CURRENT YEAR RECHARACTERIZATION

AMOUNT

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TRAN CODE

ACCOUNT NUMBER

⑆5310⑆0000⑆

899